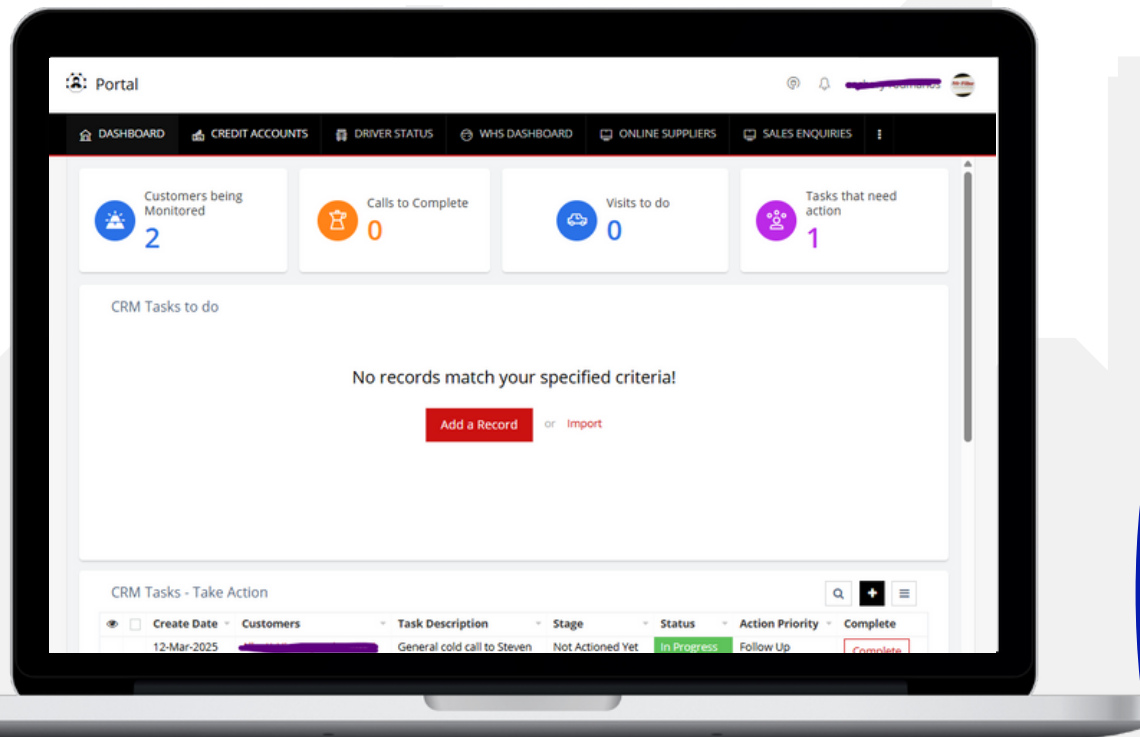


Build Your CRM & Sales Automation System

ZAROTECH
STREAMLINED SOLUTIONS FOR BUSINESS OPERATIONS



Features

Optional Extras



NAME	DESCRIPTION	TICK
Separate System	Full System with no Portal	☐
Integrated with Portal	Built into Portal System	☐
	As per the demonstration	

NAME	DESCRIPTION	TICK
Google Integration for Route Optimization	Prepares the most optimized run based on live traffic to complete the visits efficiently	☐
Auto create monthly tasks	Based on statistics it creates the monthly Visits, Calls, Tasks	☐
Performance alerts	If a customer dropped in spend value, the system will contact the customer and/or management to retain business.	☐
Third Party integration	Any external system that needs to receive or send customer data.	☐
Automated messages to customers	Regular messages that may help with sales	☐
Sales Enquiries System Integration	Zaro system to improve enquiry efficiency	☐
Live Reports	Live performance statistics for management	☐
Scheduled performance review	The system will generate an automated report	☐
API Sales data integration	Any external system related to analytical data	☐
Custom Feature	Any feature not listed here	☐

BUSINESS DETAILS

NAME

PHONE

EMAIL

BUSINESS NAME

NOTES

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